

SMALL BUSINESS PANDEMIC RECOVERY FUND LLC



Investment Opportunity Statement

PLEASE CONSIDER MAKING A MINIMUM INVESTMENT OF \$2,500 INTO THE FUND FOR EACH SMALL BUSINESS THAT YOU OWN OR IN WHICH YOU HAVE MADE A SUBSTANTIAL INVESTMENT TO AID ALL SMALL BUSINESSES IN RAPIDLY ACCESSING CAPITAL FROM DISASTER RELIEF PROGRAMS

<http://www.CapitalInnovation.Institute/Pandemic>

The world is currently experiencing a major economic disaster as a result of the Coronavirus (COVID-19) Pandemic. Businesses are closing, suspending or restricting operations as social distancing is mandated by governments to mitigate the impact of the Pandemic. As demonstrated by other disasters such as 9/11 and hurricanes, businesses will suffer an interruption or decrease in revenues with a reduction of profits and possible losses that commonly lead to the failure of the business. The impact on small businesses and rural communities are commonly greater than upon larger businesses and urban communities.

To mitigate the negative impact on the economy, local, state and federal governments will establish new disaster relief programs to aid businesses. Announcements have already been made by the Trump Administration and the United States Small Business Administration (SBA) regarding such programs. Time in accessing immediate funding is critical to achieving mitigation. *Analysis of post-disaster damage and disruptive impacts on the operating status of small businesses after Hurricane Katrina*
<https://app.box.com/s/a88lmxnzedr9t3nx1p8ji64itep4joms>



Small businesses will need assistance in identification, qualification and accessing these programs as a new source of capital. Without assistance, small businesses may:

- Be unaware of the programs,
- Not understand how to access the programs,
- Lack the time and resources to successfully apply to and gain funding from the programs, and
- Be delayed in accessing the programs until the benefit is too late

The Small Business Pandemic Recovery Fund LLC (the 'Fund'), a for profit business implementing a breakeven business model, will develop and offer products and services at cost to assist small businesses in accessing the special government funding programs:

- Pandemic Recovery DIY Guides (for each government program) at estimated fee of \$50 - \$250
- Pandemic Recovery Service Packages (for each government program) at estimated fee of FREE - \$2,500 with use of volunteers and capital coaches

The products and services of the Fund will have similar characteristics to the services of expeditors that handle visa, customs and tax-exempt status applications.

It is planned to promote the Guides and Services Packages through coordinators, capital coaches and business, industry, charitable, community and government organizations in each of the 50 states over the next 120 days.

The Fund will be managed by the Capital Innovation & Technology Institute LLC under the leadership of Karl Dakin.

We are seeking accredited investors that share our interest in helping small businesses access funding from special government programs related to the Pandemic. Our goal is to raise up to \$5,000,000 with a minimum investment of \$2,500 per investor.

Investors may later convert their investment into the purchase of a Pandemic Recovery Guide or Service Package for their own business use or for businesses in which they have made an investment. Investors will be given priority in receipt of Guides or Service Packages over applications from the general public.

Our goal is to help as many small businesses as possible within the limitations of time and money.

The Fund will operate at a sustainable level without the goal of making a profit. Although the Fund may not earn a profit, the Fund will generate revenues out of which an investor may receive distributions equal to their investment.

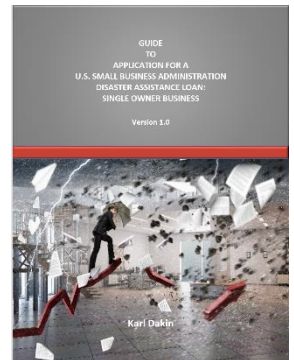
The greatest benefit to investors will be the positive impact on our local communities as a result of the continued ability to buy goods and services from small businesses that survive this disaster.

The Fund will operate for a term of one year and then distribute all cash pro rata to investors based upon their percentage of ownership. Investors will own 100% of the Fund but will hold no voting rights.

We are currently engaged in ASAP operations in the identification of the disaster relief government programs, in the development of products and services, in creating all documents/communications that promote this offering and in the sale of the Fund's product and services, the buildout of infrastructure to support operations and the recruitment of qualified capital coaches.

We currently project that the Pandemic will peak within the next two months and that the demand for our products and services will peak within the following two months. During this time, small businesses may experience losses equal to or greater than four months of their current operating costs.

We are completing development of the first Pandemic DIY Guides to support small businesses in obtaining money from the SBA Disaster Assistance Loans for Small Businesses Impacted by Coronavirus (COVID-19): <https://www.sba.gov/funding-programs/disaster-assistance>. Additional products and services will be offered as new programs become available subject to the Fund's available resources.



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